

Section B – Details of the Claimant (person entitled to receive claim proceeds under the policy):

1. Name of the Claimant

First Name*	Middle Name	Surname/last name

2. Claimant's current communication Address:

Flat/Unit No, Block no* _____

Name of Premise/Building/Village _____

Area/Locality/Taluka _____

District/Town/City* _____

State / Union Territory* _____

Country* _____ Pin Code* _____ Email ID: _____ Mobile No. _____

3. Date of Birth of the Claimant (DDMMYYYY):

4. Relationship with the Subscriber*:
 (e.g. If claimant is son, claimant should fill the relationship as 'Son')

5. Claimant's Guardian Details*(only in case of a minor):

First Name*	Middle Name	Last Name

Section C – Claimant's Bank Details(Please refer General Instruction no.6):

I. Bank Details of the Claimant:

1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details*:

Cancelled Cheque Bank Certificate

2. Type of Bank Account*: Savings A/c Current A/c

3. Bank A/c Number*

4. Bank Name*

5. Bank Branch*

6. Bank Address*

7. Pin Code * 8. Bank IFS Code*

9. Bank MICR Code (Wherever applicable)

Declaration:

I/We (as mentioned below), the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of NPS Subscriber Shri/Smt./Ms. _____ do hereby declare that the information provided above is true to the best of my/our knowledge and belief.

<p>Claimants Signature (Signature of guardian in case the claimant is a minor)</p> <div style="border: 1px solid black; height: 60px; width: 100%;"></div> <p style="text-align: center;">Signature/Left Thumb Impression*</p>	<p>Name of the Claimant or of guardian</p> <hr/> <p>Date : <table border="1" style="display: inline-table; text-align: center; width: 100px; height: 20px;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> D D M M Y Y Y Y</p>									<div style="border: 1px solid black; height: 100px; width: 100%;"></div> <p style="text-align: center;">Self attested photograph of the Claimant /guardian</p>

TO BE FILLED/ATTESTED BY DDO/POP-SP

Certified that the above declaration and details has been signed / thumb impressed before me by Sh./Smt/Ms. _____ after the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) has read the entries / entries have been read over to him / her by me and got confirmed by him / her. It is also certified that this office has not paid/received any family pension to the legal heir(s)/nominee(s) of the deceased subscriber as per O.M. no. : 38/41/06/P&PW (A) dt. 05th May, 2009 issued by Department of pension & Pensioners welfare (DoPPW) and other OMs issued in this regard and we don't have any objection for release of accumulated pension wealth to his/her claimant.

<div style="border: 1px solid black; width: 100%; height: 40px; margin-bottom: 5px;"></div> <p>Rubber Stamp of the DDO/POP-SP</p>	<div style="border: 1px solid black; width: 100%; height: 40px; margin-bottom: 5px;"></div> <p>Signature of the Authorised Person</p>								
<p>DDO/POP-SP Registration Number _____ (Allotted by CRA)</p> <p>Date : <table border="1" style="display: inline-table; text-align: center; width: 100px; height: 20px;"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table> D D M M Y Y Y Y</p>									<p>Designation of the Authorised Person : _____</p> <p>DDO/POP-SP Office Name : _____</p>

TO BE FILLED/ATTESTED BY PAO/DTO/POP/POP-SP

<div style="border: 1px solid black; width: 100%; height: 100px;"></div> <p>Rubber Stamp of the PAO/DTO/POP/POP-SP</p>	<p>PAO/DTO/POP/POP-SP Registration Number (Allotted by CRA):</p> <hr/> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p style="text-align: center;">Signature of the Authorised Person</p>
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CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS – DUE TO THE DEATH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM
Advanced Stamped Receipt

Claimant / Guardian of the Claimant (if the claimant is minor)

Received a sum of Rs. /- (Rupees.....Only) from National Pension System / National Pension System Trust by deposit in my Saving Bank / Current account towards the settlement of National Pension System account of late Shri/Smt.....with PRAN Number

Affix 1 Rupee Revenue Stamp and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian*

Requirements submitted along with this form	Yes / No
Original PRAN Card	
In the absence of PRAN card, notarized affidavit	
Death certificate in original issued by local authorities	
Photo ID	
Address proof of the Claimant	
Date of birth proof of claimant	
Legal heir certificate	
Certified copy of family member's certificate issued by Executive Magistrate	
Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate	
Discharge Certificate from the employer (in case claim is lodged through a POP/POP-SP)	
Note: PFRDA reserves the right to call for additional requirements, if needed for establishing a valid claim under National Pension System.	

DECLARATION & AUTHORIZATION

I hereby declare that the information given on this death claim application form is true and complete to the best of my knowledge and belief. I hereby declare and agree that any personal information collected or held by the National Pension System (NPS) (whether contained in this application or otherwise obtained) is provided and may be held, used, and disclosed by the Company to individuals/organisations associated with the NPS or any selected third party (within or outside of India) for the purposes of processing this application.

Witness Signature _____ Claimant Signature _____

Name of the Witness _____ Name of Claimant _____
 (in block letters, family name first)

Address of Witness: _____ Date: ____ / ____ / ____
 DD M M Y YYY

Date: ____ / ____ / ____
 DD M M Y YYY

ACKNOWLEDGMENT RECEIPT

Acknowledgment slip to the Claimant on receipt of completed application form for Withdrawal due to death of the subscriber
 (To be filled by PAO/DTO/POP/POP-SP)

Received from PRAN :

PAO/DTO/POP/POP-SP Registration Number: _____ PAO/DTO/POP/POP-SP Office Name : _____

Received at: _____ Date : _____ Time: _____

Acknowledgement Number :
 (Generated by CRA)

INSTRUCTIONS FOR FILLING UP THE FORM

1. All the columns in the form should be filled with black ink pen without any overwriting
2. Fields marked with (*) are mandatory.
3. The day on which CRA receives the confirmation of funds transferred to Subscriber's accounts; the PRAN will be deactivated in the CRA System.
4. Correct postal address, including the pin code should be provided
5. The literate claimant should sign the application form. In case of the claimant being illiterate, Left hand thumb impression by illiterate male claimant and Right hand thumb impression by illiterate female should be affixed in the claim form.
6. If the Nominee/ legal heir is minor, Bank account number should be in the name of nominee/ legal heir. Bank account's guardian should be same as mentioned in the withdrawal form.

Documents to be enclosed with the application:-

1. Death certificate in original of the deceased subscriber.
2. PRAN card in original. In case PRAN card is not available, a duly notarized affidavit as to the reasons of non-submission of the PRAN card is needs to be submitted.
3. Certified copy of family member's certificate issued by Executive Magistrate for cases where no nomination was registered with us.
4. Legal heir certificate when the claim is being made by.
5. Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, for direct or electronic transfer.
6. A pre-signed receipt acknowledging the receipt of the proceeds by nominee/nominees/legal heir (as applicable)
1. Identification and address proof of the nominee or nominees, in case of multiple nominees. The photocopies of documents (Sr. No. a to h) and original document (Sr. No. i) that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the nominee.
 - d) Passport
 - e) Aadhar Card issued by UIAD
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the nominee.
 - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the nominee (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the nominee should be submitted.

For the purpose of this document Pension Wealth means: The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.